

Annexure-1

Name of the Corporate Debtor: K S Oils Limited - In Liquidation; Date of commencement of liquidation: 16.03.2021; List of stakeholders as on: 03.02.2023

List of Secured Financial Creditors

(Amount in INR)

| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of claim rejected | Amount of claim under verification | Remarks, if any | |
|---------------------------------|---|---------------------------|--------------------------|---------------------------|--|-------------------------------------|--|------------------------------|----------------------------|--|--------------------------|------------------------------------|-----------------|-----------------------------|
| | | Date of Receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Whether security interest relinquished? (Yes/No) | Details of Security Interest | | | | | | Amount covered by guarantee |
| 1 | State Bank of India | | 23,455,492,040.00 | 22,742,968,380.00 | Secured Financial Creditor | Refer Note 1 | Yes | Note (*) | | 29.35 | | 712,523,660.00 | | |
| 2 | Phoenix ARC Private Limited (Acting in Capacity as Trustee of Pheonix Trust FY 14-3) | | 15,475,449,262.00 | 15,474,182,910.00 | Secured Financial Creditor | Refer Note 1 | Yes | | | 19.97 | | 1,266,352.00 | | |
| 3 | IDBI Bank Limited | | 12,083,792,854.00 | 11,851,951,544.00 | Secured Financial Creditor | Refer Note 1 | Yes | | | 15.29 | | 231,841,310.00 | | |
| 4 | Life Insurance Corporation of India | | 2,141,197,456.00 | 1,943,797,456.00 | Secured Financial Creditor | Refer Note 1 | Yes | | | 2.51 | | 197,400,000.00 | | |
| 5 | Phoenix ARC Private Limited (Acting in Capacity as Trustee of Pheonix Trust FY 15-15) | | 4,509,992,732.00 | 4,509,992,732.00 | Secured Financial Creditor | Refer Note 1 | Yes | | | 5.82 | | - | | |
| 6 | Central Bank of India | | 6,347,666,768.00 | 4,981,301,077.00 | Secured Financial Creditor | Refer Note 1 | Yes | | | 6.43 | | 1,366,365,691.00 | | |
| 7 | Andhra Bank (Union Bank of India) | | 5,177,742,141.00 | 4,940,461,034.00 | Secured Financial Creditor | Refer Note 1 | Yes | | | 6.38 | | 237,281,107.00 | | |
| 8 | The Federal Bank Limited | | 2,016,467,964.00 | 1,908,021,389.00 | Secured Financial Creditor | Refer Note 1 | Yes | | | 2.46 | | 108,446,575.00 | | |
| 9 | Punjab National Bank | | 3,335,387,819.00 | 3,214,029,870.00 | Secured Financial Creditor | Refer Note 1 | Yes | | | 4.15 | | 121,357,949.00 | | |
| 10 | The Jammu & Kashmir Bank Limited | | 2,156,255,225.00 | 1,811,282,296.00 | Secured Financial Creditor | Refer Note 1 | Yes | | | 2.34 | | 344,972,929.00 | | |
| 11 | Cooperative RABO Bank UA | | 685,603,700.00 | 685,603,700.00 | Secured Financial Creditor - Term Loan | Refer Note 1 | No | | 0.88 | | - | | | |
| 12 | Phoenix ARC Private Limited (Acting in Capacity as Trustee of Pheonix Trust FY 15-15) | | 3,433,448,973.00 | 3,433,448,973.00 | Secured Financial Creditor - Term Loan | Refer Note 1 | No | | 4.43 | | - | | | |
| Less: Claim under List G | | | 2,589,050,540.00 | | | | | | | | 2,589,050,540.00 | | | |
| | | | 78,229,446,394.00 | 77,497,041,361.00 | | | | | 100.00 | | | 732,405,033.00 | | |

Note 1 (*) As per Master Restructuring Agreement